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## **Annual Report July 1, 2019 through June 30, 2020**

The Board of Directors of the Jefferson Community Foundation is pleased to present the Foundation's annual financial report for fiscal July 2019 through June 2020. The second half of the year presented a whole new environment of challenges as social distancing and market uncertainty nearly eroded the positive prospects that started the year. Zoom meetings, conference calls and emails became the new methods of conducting business.

The generosity of the Jefferson Community allowed the Foundation to distribute nearly \$190,000 in grants and scholarships to aid projects and citizens in the Jefferson Community. The Jefferson Community Foundation approved funds for projects to aid the Jefferson Sportsman's Club, Council for the Performing Arts, Jefferson Christmas Neighbors, Jefferson School District, Jefferson County Sheriff, and Jefferson Youth Trap Team. The Jefferson Community Foundation also approved funds for the Jefferson Fire Department, Jefferson Humane Society, Fellowship of Christian Athletes, Tomorrows Hope, Jefferson Historical Museum and \$107,500 in scholarships to benefit Jefferson Community's college students further their education.

The Jefferson Community Foundation was established in 1999 to benefit Jefferson and the surrounding area. The foundation helps donors find the best and most tax-effective ways to achieve their charitable objectives. The foundation invests and manages donors' charitable funds and provides grants and leadership to help meet present and future community needs.

The following people and organizations provided an initial gift of \$5,000 each to establish the Greater Jefferson Fund: Gaylin & Carol Morgan, Robert & Jan Niebler, Lewis Family Fund, Del & Patti Chmielewski, Kiwanis Club of Jefferson, Edward & Georgia Lee Dettmers, St. Vincent De Paul Society of Jefferson, Paul & Lela Didion, Marie Copeland, Lions Club of Jefferson, FISH, Peter & Kate Lorenz, Don & Kay Reinders, William Hue, Rotary Club of Jefferson, Jefferson Utility, Gary, Barbara, Brian & Rebecca Mayhew, Randy & Carol Knox in memory of Gaylin Morgan, Toby, Patricia Tully & Family & the Fort Community Credit Union.

A nine member volunteer board of directors governs the Jefferson Community Foundation. Serving at the conclusion of the 2020 fiscal year were Dan Beccue, chair, Andy Didion vice-chair, Kim Kysley, secretary, Jeff Spangler, treasurer, Mark Rollefson, Nick Ansay, Tom Moore, Gerry Friederichs and Phil Ristow. Jill Nelson serves as Administrative Assistant.

Mark Rollefson and Jeff Spangler completed their 5 year terms as board members and were replaced for the fiscal year 2020-21 by Shannon Mooney and Kathi Cauley. Officers for the 2020-21 are Dan Beccue, chair; Andy Didion, vice chair; Kim Kysley, secretary and Kathi Cauley, treasurer. Returning board members are Nick Ansay, Tom Moore, Gerry Friederichs and Phil Ristow.

To provide support to the Jefferson Community Foundation Board in promoting the Foundation, upgrading its website and increasing communication with its donors and community partners, the Jefferson Community Foundation Board hired Jill Nelson in March 2020 to a part time position as its Administrative Assistant.

**Summary of Combined Account Activity**

Balance as of July 1, 2019	\$1,986,580.94
Interest Income	\$ 56,081.90
Contributions Received	\$ 79,284.57
Market Adjustments	(\$ 42,520.87)
Balance Before Expenses/Disbursements	\$2,079,426.54
Expenses	\$ 8,093.08
Disbursements	\$ 189,912.58
<b>Balance at June 30, 2020</b>	<b>\$1,881,420.28</b>