



# Growing a Strong Community Through Generous Giving

## 2015 Report

Dear Friends:

The Board of Directors of the Jefferson Community Foundation is pleased to present the Foundation's annual financial report for fiscal July, 2014, through June, 2015.

The Board is again amazed at the compassion displayed by the people of the Jefferson Community. They care about the success of the community, and when asked to help, they do so. Thanks to their generosity, we were able to distribute over \$229,000 to numerous projects in our community.

The Jefferson Community Foundation is home to the "Greater Jefferson Fund," and grants are disbursed bi-annually through the growth of this fund. This year, we saw a record number of grant applications and several projects and organizations were able to benefit. Several distributions were made to Jefferson School District benefiting all schools for projects and equipment. Other distributions included Rock River Free Clinic, Jefferson Historical Society, Jefferson Head Start, Big Brothers/Big Sisters, and Jefferson Live Music Foundation.

Our Foundation has the honor of developing partnerships with several community projects, organizations, families, and individuals in an effort to provide an attractive mechanism for charitable giving. As a non-profit 501(c)3 agency, the Foundation provides a means to ensure that your contribution to partner projects and organizations is tax-deductible to the full extent allowed by the tax laws. As you can see from the report, we have over 60 partners, but are pleased to add this year the Jenna Violet Sullivan Memorial Fund, Jefferson Bible School St. John's/Czech Republic, and Jefferson Cab Committee.

The Jefferson Community Foundation was created in 1999 to receive gifts, administer funds and make distributions for charitable purposes for the benefit and improvement of residents of the Jefferson School District. Since then it has become home for funds to support both short- and long-term special projects and scholarships.

A nine-member, volunteer board of directors governs the Jefferson Community Foundation. Serving at the conclusion of the 2015 fiscal year were Sally O'Brien, chair; Tom Monogue, vice-chair; Vicki Schicker, secretary; Harv Linse, Treasurer; Shellie McDermott, Administrative Assistant; Lane Albrecht, Peggy Bare, Marv Moldenhauer, C.J. O'Neil, Laura Peachey, and Jim Shuda.

The new officers elected at the Foundation's re-organizational meeting for 2015-16, are Marv Moldenhauer, chair; Tom Monogue, Vice Chair; Jim Shuda, Treasurer; and Vicki Schicker, Secretary. Joining the Board for 2015-16 are Jeff Spangler replacing Sally O'Brien as the Premier Bank representative, Mark Rolefson replacing Laura Peachey as the Jefferson School District representative, and Vicki Schicker replacing Harv Linse, member-at-large.

We are all proud of the projects and scholarships made possible by the generosity of the citizens of the Jefferson area. The Board of Directors encourages you to continue your contributions. You may designate your gift to the "Greater Jefferson Fund" or any of the Special Funds. New funds can also be established. Applications are available from any board member or at [www.Jeffersoncommunityfoundation.org](http://www.Jeffersoncommunityfoundation.org). All donations to the Jefferson Community Foundation are tax deductible. Donations may take the form of cash gifts, stocks, bonds, real estate, deferred gifts, bequests or life insurance.

I encourage you to go to our website and view a short video we've put together illustrating some of the amazing things this organization has done and continues to do. We look forward to an exciting 2016.

Sincerely,

Marv Moldenhauer, Chairperson, 2015-16

Jefferson Community Foundation

Board Members, 2015-16:

Lane Albrecht	Peggy Bare	Marv Moldenhauer
Tom Monogue	C.J. O'Neil	Mark Rolefson
Jim Shuda	Jeff Spangler	

<b>Assets at Year End:</b>	<b>\$2,144,681</b>
Greater Jefferson Fund	\$125,481
Scholarships:	
Advertiser	4,323
Urania Bienfang	246,455
Shari Biwer Memorial	15,999
Vic Buelow/Amer Legion Band	3,369
Butts/Townsend	25
Class of 1960	11,292
Citizens Bank Scholarship	506
Robert Cowley/Jefferson Lions	507
Joe Davies Scholarship	76
Didion Scholarship	492,232
Donald Dunnington	1,016
Fern Fernholz Goff	18,369
Fort Memorial Health/Handeyside	135
Friedel	4,178
Stuart & Stanley Hake	112,141
Debra Happ Memorial	29,707
Tami Hess	2,707
Jefferson Sno-Hawks	502
Trisha Rockstroh Kerr	4,370
Ryan Keuler	1,168
Kiwanis	7,630
Tyler Kreklow Memorial	2
Carol Linse	0
Masonic Lodge #9	3,665
Meinel/Van Galder	2,784
Dr. John Phelps	6,305
Duane Quale Memorial	0
Reinel Law Enforcement	2,055
Brad Russell	19,468
Schweiger Scholarship	39,288
Second Chance Grant	79,688
Julius Smith Scholarship	512
Sportsmen's Club	51
Dr. Brian Turley Scholarship	2
UW Alumni Assoc.	445
Watertown Hospital Scholarship	0
Dan Wenkman Memorial	3,796
	1,114,779
Special Funds:	
ACT 4 Him	15,497
Bandshell Fund	3,408
Council for the Performing Arts	103
Delinquency Prevention	120
Destination Imagination	6,791
FISH	54,082
Flood Recovery	0
Fort Memorial Hospital Fund	303
Friends of Jefferson County Parks	3,822
Gemuetlichkeit Days, Inc.	595
Greenhouse Project	14,475
Historical Society	9,283
Jefferson Area Senior Center	1,718
Jefferson Cab Committee	9,808
Jefferson Food Pantry	69,617
Jefferson High School Art Dept.	36,225
Jefferson Park and Rec	936
Jefferson Playland	6,243
Jefferson Public Library	407,278
Jefferson Schl Expendable Fd	3,731
Jefferson Youth Baseball	9,329
Jefferson Youth Basketball	8,881
Jefferson Youth Football	2,268
Jordan Vogel Memorial	0
JYTF Facilities	3,841
Lewis Family Fund	15,064
Milwaukee St. Pedestrian Bridge	1,073
Morgan Family Fund	123,824
Project Eagle Fund	90
Randy Schopen Mem Fnd JCF	29,676
Jenna Violet Sullivan Memorial	4,856
Rock River Runners	3,368
Tensfeldt Park	617
Vacation Bible School St. Paul Plzn CZ	0
	846,922
<b>Total Fund Balance, June 30, 2015</b>	<b>\$2,087,182</b>

<b>Donations Received This Year</b>	
Greater Jefferson Fund	\$3,525
Scholarships:	
AAUW Second Chance	5000
Joe Davies Scholarship	10,000
Donald Dunnington	500
Stuart and Stanley Hake	5,126
Tami Hess	300
Jefferson Lions - Robert Cowley	1,000
Jefferson Sno-Hawks	500
Trisha Rockstroh Kerr	500
Ryan Keuler	500
Tyler Kreklow Memorial	500
Carol Linse Scholarship	262
Masonic Lodge #9	1,000
Duane Quale Memorial	2,134
Reinel Law Enforcement	3,655
Julius Smith	300
Dr. Brian Turley	500
UW Alumni Association	3,025
Dan Wenkman Memorial	500
	35,302
Special Funds:	
ACT 4 Him	25,600
Council for the Performing Arts	1,704
Gemuetlichkeit Days	595
Greenhouse Project	7,737
Jefferson Cab Committee	10,000
Jefferson Youth Baseball	4,925
Jefferson Youth Basketball	8,000
Jefferson Youth Football	750
Jefferson Area Senior Center	1,228
Jordan Vogel Memorial	28,735
JYTF Facilities Maintenance	2,750
Milwaukee St. Pedestrian Bridge	70
Randy Schopen Mem Fnd JCF	8,930
Jenna Violet Sullivan Memorial	5,000
Rock River Runners Fund	750
Vacation Bible School St. Paul Plzn CZ	750
	107,524
<b>Total Contributions Received This Year</b>	<b>\$146,352</b>

<b>Cash Disbursements</b>	
Greater Jefferson Fund	\$8,785
Scholarships:	
Advertiser	500
Urania Bienfang Scholarship	13,931
Shari Biwer	1,000
Joe Davies Scholarship	10,000
Didion Scholarship	10,350
Donald Dunnington	500
Fort Memorial Health/Handeyside Scholarship	2,000
Friedel Scholarship	200
Fern Fernholz Goff Scholarship	200
Stuart & Stanley Hake	5,000
Debra Happ Scholarship	2,000
Tami Hess Scholarship	300
Jefferson Lions - Robert Cowley	1,000
Jefferson Sno-Hawks Scholarship	500
Trisha Rockstroh Kerr	2,000
Ryan Keuler Scholarship	500
Kianis Scholarship	4,000
Tyler Kreklow Memorial Scholarship	500
Masonic Lodge #9 Scholarship	500
Gaylin Morgan Memorial Scholarship	2,500
Dr. John Phelps Memorial	500
Reinel Law Enforcement Scholarship	3,055
Brad Russell Scholarship	1,000
Julius Smith Scholarship	300
Dr. Brian Turley Scholarship	500
UW Alumni Scholarship	3,000
Daniel Wenkman Memorial Scholarship	500
	66,337
Special Funds:	
ACT 4 Him	15,000
Council for the Performing Arts	103
Flood Recovery	0
Gemuelichkeit Days	595
Greenhouse Project	6,669
Jefferson Area Senior Center	4,853
Jefferson City Library	14,450
Jefferson High School Art Dept.	7,275
Jefferson Youth Basketball	5,346
Jefferson Youth Football	2,500
Jordan Vogel Memorial Fund	33,764
JYTF Facilities Maintenance	3,000
Lewis Family Fund	1,750
Randy Schopen Mem Fnd JCF	26,250
Rock River Runners	1,267
Jenna Violet Sullivan Memorial	210
Vacation Bible School St. Paul Plzn CZ	750
	123,782
<b>Total Charitable Disbursements This Year</b>	<b>\$198,904</b>

<b>Summary of Combined Account Activity</b>	
Balance as of July 1, 2014	\$2,144,618
Interest	56,549
Contributions Received	146,352
Market Adjustment	(50,022)
Balance Before Expenses/Disbursements	2,297,497
Less Expenses	11,411
Less Charitable Disbursements	198,904
<b>Balance at June 30, 2015</b>	<b>\$2,087,182</b>

Donations to the Jefferson Community Foundation - a 501(c)3 charitable organization - are tax-deductible.

Enclosed is my donation of \$ \_\_\_\_\_ to help enhance the quality of life in Jefferson.

Fund \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

**MAIL TO: Jefferson Community Foundation**  
**PO Box 81**  
**Jefferson, WI 53549**

Jefferson Community Foundation	
TOTAL Disbursements	
Fiscal Year Ending 6/30	Disbursements
2000.....	\$16,250
2001.....	20,891
2002.....	74,452
2003.....	37,662
2004.....	28,204
2005.....	50,511
2006.....	79,439
2007.....	137,956
2008.....	53,505
2009.....	77,917
2010.....	96,036
2011.....	63,986
2012.....	120,559
2013.....	105,583
2014.....	303,330
2015.....	198,904

**"Growing a Strong Community Through Generous Giving"**