



Growing a Strong Community Through Generous Giving

2013 Report

Greetings:

The Board of Directors of the Jefferson Community Foundation is pleased to present the Foundation's annual financial report for fiscal July, 2012, through June, 2013.

The Jefferson Community Foundation was created in 1999 to receive gifts, administer funds and make distributions for charitable purposes for the benefit and improvement of residents of the Jefferson School District. Since then it has become home for funds to support both short- and long-term special projects and scholarships. Two special funds were established for the high school, Project Eagle and Greenhouse Project 'Growing for the Future.' The Class of 1967 established Project Eagle to restore the Eagle that has been the most visual symbol of Jefferson High School. The eagle was actually a graduation gift to the school from this same class. Also established this year was Rock River Runners. This fund was set up for the benefit of the area running activities and events as well as to support the School District's track & field/cross country programs. In memory of their parents, Dr. Paul and Lee Didion, the Family established a fund in their name. The family plans to continue to support the many organizations that were a part of the Didion family. Both Dr. Paul and Lee were instrumental in so many areas of the community including the CPA, school district, Rainbow Hospice, and, of course, the Community Foundation. Anyone wishing to support these projects or any of the projects outlined below are encouraged to go to our website or contact one of the Board members.

The Jefferson Community Foundation is home to the Greater Jefferson Fund, and grants are disbursed bi-annually through the growth of this fund. This year, we saw a record number of grant applications and several projects and organizations were able to benefit from the generosity of the community. Distributions were made to Teens Teaching Teens, Jefferson EMS, JHS Science Department, Jefferson Chamber of Commerce, Tomorrow's Hope, Project Eagle restoration, Jefferson Band Shell, CPA and JHS Music Department, Camp Invention at Sullivan Elementary School, School District's CHALLENGE Program, Parks Department at the City of Jefferson, Habitat for Humanity, the mason home for the Jefferson County Parks Department, and Jefferson County Head Start.

New to the Board were JHS student representa-

tives Kevin Sanchez and Tyler Clothier. The student liaisons provide the needed link with our younger community, as well as finally getting us a Facebook page!

Scholarships totaling over \$59,000 were paid on behalf of 30 Jefferson students. Our Jefferson students continue to benefit thanks to the generosity of these families and organizations.

A nine-member, volunteer board of directors governs the Jefferson Community Foundation. Serving at the conclusion of the 2013 fiscal year were Sally O'Brien, chair; Tom Monogue, vice-chair; Shellie McDermott, secretary; Harv Linse, Treasurer; Lane Albrecht, Peggy Bare, Marv Moldenhauer, Laura Peachey, and Jim Shuda.

At the Foundation's re-organizational meeting for 2013-14, Sally O'Brien, Tom Monogue, and Harv Linse were re-elected, with Vicki Schicker elected as secretary, and Michelle McDermott acting as administrative assistant. Nicole Pupanek replaced Ron Michaelis as the CPA representative.

We are all proud of the projects and scholarships made possible by the generosity of the citizens of the Jefferson area. The Board of Directors encourages you to continue your contributions. You may designate your gift to the Greater Jefferson Fund or any of the Special Funds. New funds can also be established. Applications are available from any board member or at www.jeffersoncommunityfoundation.org. All donations to the Jefferson Community Foundation are tax deductible. Donations may take the form of cash gifts, stocks, bonds, real estate, deferred gifts, bequests or life insurance.

The Board is grateful for the generosity shown by the Jefferson Community who when asked to help, did so.

I encourage you to go to our website and view a short video we've put together illustrating some of the amazing things this organization has done and continues to do. Will you help us grow?

Sally O'Brien, Chairperson, 2012-13
Jefferson Community Foundation

Board Members:

Lane Albrecht	Peggy Bare	Harv Linse
Marv Moldenhauer	Tom Monogue	Sally O'Brien
Laura Peachey	Nicole Pupanek	Jim Shuda

Assets at Year End:	\$1,344,868
Greater Jefferson Fund	\$122,617
Scholarships:	
Advertiser	5,218
Urania Bienfang	226,937
Shari Biwer Memorial	17,866
Vic Buelow/Amer Legion Band	3,108
Butts/Townsend	25
Class of 1960	10,422
Citizens Bank Scholarship	504
Robert Cowley/Jefferson Lions	505
Joe Davies Scholarship	67
Donald Dunnington	1,012
Fern Fernholz Goff	17,739
Fort Memorial Health/Handeyside	133
Friedel	4,242
Stuart & Stanley Hake	103,352
Debra Happ Memorial	23,523
Tami Hess	2,391
Jefferson Sno-Hawks	503
Trisha Rockstroh Kerr	858
Ryan Keuler	1,164
Kiwanis	5,751
Tyler Kreklow Memorial	1,003
Carol Linse	419
Masonic Lodge #9	2,154
Meinel/Van Galder	2,568
Dr. John Phelps	6,765
Duane Quale Memorial	2,260
Reinel Law Enforcement	4,449
Brad Russell	19,878
Schweiger Scholarship	41,115
Second Chance Grant	60,459
Julius Smith Scholarship	410
Sportsmen's Club	51
Dr. Brian Turley Scholarship	2
UW Alumni Assoc.	68
Watertown Hospital Scholarship	0
Dan Wenkman Memorial	3,542
Special Funds:	
Bandshell Fund	15,896
Council for the Performing Arts	233
Delinquency Prevention	119
Destination Imagination	6,764
FISH	49,882
Fort Memorial Hospital Fund	301
Gemuettlichkeit Days, Inc.	544
Greenhouse Project	8,000
Historical Society	8,562
Jefferson Area Senior Center	8,554
Jefferson Food Pantry	67,722
Jefferson Park and Rec	932
Jefferson Playland	5,629
Jefferson Public Library	395,387
Jefferson Schl Expendable Fd	2,849
Jefferson Youth Baseball	9,721
Jefferson Youth Basketball	378
Jefferson Youth Football	6,263
Lewis Family Fund	21,280
Morgan Family Fund	122,019
Project Eagle Fund	15,346

Randy Schopen Mem Fnd JCF	46,459
Rock River Runners	800
Tensfeldt Park	615
Total Fund Balance, June 30, 2013	\$1,487,335

Donations Received This Year

Greater Jefferson Fund	\$2,201
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Scholarships:

AAUW Second Chance	5000
Joe Davies Scholarship	10,000
Donald Dunnington	500
Debra Happ Memorial	5,000
Tami Hess	750
Jefferson Lions - Robert Cowley	1,000
Jefferson Sno-Hawks	500
Trisha Rockstroh Kerr	2,500
Ryan Keuler	500
Kiwanis Scholarship	1,005
Tyler Kreklow Memorial	1,000
Masonic Lodge #9	1,000
Julius Smith	200
Dr. Brian Turley	1,000
UW Alumni Association	1,030
Special Funds:	
Bandshell Fund	7,720
Greenhouse Project	8,000
Jefferson Youth Baseball	990
Jefferson Youth Basketball	500
Jefferson Youth Football	10,000
Jefferson Area Senior Center	4,943
Lewis Family Fund	2,194
Project Eagle	18,696
Randy Schopen Mem Fnd JCF	3,013
Rock River Runners Fund	800
Total Contributions Received This Year	\$90,042

Cash Disbursements

Greater Jefferson Fund	\$7,870
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Scholarships:

Advertiser	500
Urania Bienfang Scholarship	8,750
Shari Biwer	1,000
Joe Davies Scholarship	10,000
Donald Dunnington	500
Friedel Scholarship	200
Fern Fernholz Goff Scholarship	300
Stuart & Stanley Hake	5,000
Debra Happ Scholarship	2,000
Tami Hess Scholarship	1,200
Jefferson Lions - Robert Cowley	1,000
Jefferson Sno-Hawks Scholarship	500
Trisha Rockstroh Kerr	3,000
Ryan Keuler Scholarship	500
Tyler Kreklow Memorial Scholarship	500
Carol Linse Scholarship	500
Gaylin Morgan Memorial Scholarship	5,000
Dr. John Phelps Memorial	500
Duane Quale Memorial	2,000
Reinel Law Enforcement Scholarship	3,000
Brad Russell Scholarship	1,000
Schweiger Scholarship	1,000
Julius Smith Scholarship	200
Dr. Brian Turley Scholarship	1,000
UW Alumni Scholarship	975
Special Funds:	
Bandshell Fund	536
Jefferson Area Senior Center	2,450
Jefferson City Library	952
Jefferson Youth Basketball	500
Jefferson Youth Football	12,500
Lewis Family Fund	1,050
Project Eagle Fund	3,350
Randy Schopen Mem Fnd JCF	26,250
Total Charitable Disbursements This Year	\$105,583

Summary of Combined Account Activity

Balance as of July 1, 2012	\$1,344,868
Interest	24,927
Contributions Received	90,042
Market Adjustment	140,697
Balance Before Expenses/Disbursements	1,600,534
Less Expenses	7,616
Less Charitable Disbursements	105,583
Balance at June 30, 2013	\$1,487,335

Jefferson Community Foundation

TOTAL Disbursements

Fiscal Year Ending 6/30	Disbursements
2000.....	\$16,250
2001.....	20,891
2002.....	74,452
2003.....	37,662
2004.....	28,204
2005.....	50,511
2006.....	79,439
2007.....	137,956
2008.....	53,505
2009.....	77,917
2010.....	96,036
2011.....	63,986
2012.....	120,559
2013.....	105,583