

# 2010 Report



JEFFERSON COMMUNITY  
FOUNDATION

## Jefferson Community Foundation Celebrates 10-year Anniversary

### Greetings:

The Jefferson Community Foundation was created in 1999 to receive gifts, administer funds and make distributions for charitable purposes for the benefit and improvement of residents of the Jefferson School District. Since then it has become home for funds to support both short- and long-term special projects and scholarships.

This past year our focus was to increase the awareness of our Foundation with promoting our 10-year anniversary. Our main project was a mass, annual year-end donation appeal to all residents. In the fiscal year that ended June 30, 2010, two new scholarship funds were established, the Reinel Law Enforcement Scholarship and the Trisha Rockstroh-Kerr Memorial Scholarship. Thanks to the generosity of these families, people with an attachment to Jefferson can apply for these scholarships.

With a balance in the Flood Recovery Fund established in 2008, we were able to make disbursements to the Jefferson Fire Department for updated water rescue equipment and the Youth Baseball Boosters for concession repairs.

In addition to more than 45 designated, special project and scholarship accounts, the Jefferson Community Foundation is home to the "Greater Jefferson Fund." The Greater Jefferson Fund was established with 20 gifts of \$5,000 each from community supporters. Income from it is available for grants to educational, cultural, charitable or benevolent causes that will benefit and improve the Jefferson School District community. This past year, the Greater Jefferson Fund provided disbursements to the Jefferson School District for a guest speaker and the Jefferson County Literacy Council for the "Get Out-Stay Out" program. Further grants were made to the Rainbow Hospice and the Council for the Performing Arts.

A nine-member, volunteer board of directors governs the Jefferson Community Foundation. Serving at the conclusion of the 2010 fiscal year were Andy Didion, chair; Eric Felth, vice-chair; Carol Ward Knox, secretary; Theresa Beck, Steve Cross, Georgia Dettmers, Michael Swartz, Dr. David Volk and Ron Wegner.

At the Foundation's re-organizational meeting for 2011, Eric Felth was elected chair, Dr. David Volk was elected vice-chair, Theresa Beck was elected treasurer, and Michelle McDermott was elected secretary. Andy Didion, as past chair, became ex-officio. Joining the board for 2011 will be School District representative Laura Peachey to replace Michael Swartz, Premier Bank representative Sally O'Brian to replace Carol Knox, and member-at-large Tom Linse to fill the vacancy of Andy Didion.

People with an interest in the Jefferson community are encouraged to support the Foundation. Donations can be designated to the Greater Jefferson Fund or any of those funds listed within the foundation. New funds can also be established. Applications are available from any board member or at [www.Jeffersoncommunityfoundation.org](http://www.Jeffersoncommunityfoundation.org).

All donations to the Jefferson Community Foundation are tax deductible. Donations may take the form of cash gifts, stocks, bonds, real estate, deferred gifts, bequests or life insurance.

Help us grow!

Andy Didion, Chairperson  
Jefferson Community Foundation

### Board Members

Eric Felth	Theresa Beck	Steve Cross
Georgia Dettmers	Michael Swartz	David J. Volk
Carol Ward Knox	Ron Wegner	

<b>Assets at Year End:</b>		<b>\$901,150</b>
Greater Jefferson Fund		\$103,872
Scholarships:		
Advertiser	5,150	
Urania Bienfang	204,717	
Shari Biwer Memorial	16,587	
Vic Buelow/Amer Legion Band	2,423	
Butts/Townsend	25	
Class of 1960	7,679	
Citizens Bank Scholarship	495	
Joe Davis Scholarship	57	
Donald Dunnington	500	
Fern Fernholz Goff	14,783	
Fort Memorial Health	1,620	
Friedel	3,656	
Handyside Scholarship	7	
Debra Happ Memorial	12,773	
Trisha Rockstroh Kerr	3,001	
Ryan Keuler	1,145	
Kiwanis	2,839	
Carol Linse	1,610	
Masonic Lodge #9	1,139	
Meinel/Van Galder	2,002	
Dr. John Phelps	6,516	
Duane Quale	6,613	
Reinel Law Enforcement	8,464	
Brad Russell	15,423	
Schweiger Scholarship	44,445	
Second Chance Grant	35,223	
Julius Smith Scholarship	403	
Sportsmen's Club	1,049	
Jerry Tennyson Scholarship	9,672	
Dr. Brian Turley Scholarship	2	
UW Alumni Assoc.	71	410,089

Special Funds:		
Bandshell Fund	48,991	
Council for the Performing Arts	2,134	
Delinquency Prevention	117	
Destination Imagination	6,646	
FISH	38,900	
Flood Recovery Fund	1,351	
Fort Memorial Hospital Fund	296	
Friends of Countryside	22	
Historical Society	6,677	
Jefferson Food Pantry	52,812	
Jefferson Park and Rec	1,870	
Jefferson Playland	4,389	
Jefferson Public Library	151,598	
Jefferson Schl Expendable Fd	2,222	
Jefferson Youth Basketball	371	
Lewis Family Fund	19,012	
Morgan Family Fund	99,054	
Jefferson Youth Baseball	10,763	
Jefferson Area Senior Center	3,071	
Tensfeldt Park	604	
Youth Tackle Football	684	451,584
<b>Total Fund Balance, June 30, 2010</b>		<b>\$965,545</b>

<b>Donations Received This Year</b>		
Greater Jefferson Fund:		\$ 2,569
Scholarships:		
Second Chance Grant	5,000	
Ryan Keuler Scholarship	500	
Masonic Lodge #10	1,000	
Don Dunnington Scholarship	500	
Joe Davies Scholarship	10,000	
Trisha Rockstroh Kerr	3,000	
Reinel Law Enforcement	9,000	
Julius Smith Scholarship	200	
Sportsmen's Club	2,000	
Brian Turley Scholarship	1,000	
UW Alumni Association	1,510	33,710
Special Funds		
Bandshell Fund	1,160	
Friends of Countryside	8,573	
Jefferson Youth Baseball	3,350	
Jefferson Youth Football	420	
Jefferson Area Senior Center	4,898	\$ 18,401
<b>Total Contributions Received This Year</b>		<b>\$ 54,680</b>

<b>Cash Disbursements</b>		
Greater Jefferson Fund		4200
Scholarships		
AAUW Second Chance Grant	1,000	
Advertiser	500	
Urania Bienfang Scholarship	13,000	
Joe Davies Scholarship	10,000	
Fern Fernholz Goff Scholarship	400	
Friedel Scholarship	200	
Handyside Scholarship	1,500	
Debra Happ Scholarship	2,000	
Ryan Keuler Scholarship	500	
Linse Scholarship	500	
Masonic Lodge #9 Scholarship	1,000	
Dr. John Phelps Memorial	500	
Duane Quale Memorial	2,000	
Brad Russell Scholarship	1,000	
Schweiger Scholarship	13,000	
Sportsmen's Club Scholarship	1,000	
Brian Turley Scholarship	1,000	
UW Alumni Scholarship	1,500	50,600
Special Funds		
Flood Recovery Fund	4,552	
Friends of Countryside	18,752	
Jefferson Area Senior Center	7,229	
Jefferson City Library	5,466	
Jefferson Youth Basketball	1,706	
Jefferson Youth Football	2,031	
Lewis Family Fund	1,500	41,236
<b>Total Charitable Disbursements This Year</b>		<b>\$96,036</b>

<b>Summary of Combined Account Activity</b>		
Balance as of July 1, 2009		\$ 901,150
Interest		21,254
Contributions Received		54,680
Market Adjustment		92,737
Balance Before Expenses/Disbursements		1,069,821
Less Expenses		8,240
Less Charitable Disbursements		96,036
<b>Balance at June 30, 2009</b>		<b>\$ 965,545</b>

### Jefferson Community Foundation TOTAL DISBURSEMENTS

Fiscal Year Ending 6/30	Disbursements
2000	\$ 16,250
2001	20,891
2002	74,452
2003	37,662
2004	28,204
2005	50,511
2006	79,439
2007	137,956
2008	53,505
2009	77,917
2010	96,036

### "Growing a Stronger Community Through Generous Giving"

Yes, I would like to do my part to support the fine work of the Foundation.

Enclosed is my donation \$ \_\_\_\_\_ to help us toward an even better community.

Signed \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

**Mail to: Jefferson Community Foundation**

**P.O. Box 81**

**Jefferson, WI 53549**