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|---------------------------------------|-----------------------------------|---------|--------------------|
| Jefferson Community Foundation | Assets at Year End: | | \$1,992,700 |
| 2014 Report | Greater Jefferson Fund | | \$129,904 |
| | Scholarships: | | |
| | Advertiser | 4,789 | |
| | Urania Bienfang | 254,771 | |
| | Shari Biwer Memorial | 16,890 | |
| | Vic Buelow/Amer Legion Band | 3,347 | |
| | Butts/Townsend | 25 | |
| | Class of 1960 | 11,219 | |
| | Citizens Bank Scholarship | 505 | |
| | Robert Cowley/Jefferson Lions | 506 | |
| | Joe Davies Scholarship | 74 | |
| | Didion Scholarship | 521,954 | |
| | Donald Dunnington | 1,013 | |
| | Fern Fernholz Goff | 18,449 | |
| | Fort Memorial Health/Handeyside | 2,134 | |
| | Friedel | 4,355 | |
| | Stuart & Stanley Hake | 111,317 | |
| | Debra Happ Memorial | 31,559 | |
| | Tami Hess | 2,687 | |
| | Jefferson Sno-Hawks | 502 | |
| | Trisha Rockstroh Kerr | 5,859 | |
| | Ryan Keuler | 1,165 | |
| | Kiwanis | 11,507 | |
| | Tyler Kreklow Memorial | 2 | |
| | Carol Linse | 0 | |
| | Masonic Lodge #9 | 3,158 | |
| | Meinel/Van Galder | 2,766 | |
| | Dr. John Phelps | 6,775 | |
| | Duane Quale Memorial | 0 | |
| | Reinel Law Enforcement | 1,454 | |
| | Brad Russell | 20,365 | |
| | Schweiger Scholarship | 39,045 | |
| | Second Chance Grant | 74,144 | |
| | Julius Smith Scholarship | 511 | |
| | Sportsmen's Club | 51 | |
| | Dr. Brian Turley Scholarship | 2 | |
| | UW Alumni Assoc. | 415 | |
| | Watertown Hospital Scholarship | 0 | |
| | Dan Wenkman Memorial | 3,772 | 1,157,087 |
| | Special Funds: | | |
| | ACT 4 Him | 4,881 | |
| | Bandshell Fund | 3,399 | |
| | Council for the Performing Arts | 0 | |
| | Delinquency Prevention | 119 | |
| | Destination Imagination | 6,774 | |
| | FISH | 53,733 | |
| | Flood Recovery | 0 | |
| | Fort Memorial Hospital Fund | 302 | |
| | Friends of Jefferson County Parks | 3,813 | |
| | Gemueticlichkeit Days, Inc. | 579 | |
| | Greenhouse Project | 13,370 | |
| | Historical Society | 9,223 | |
| | Jefferson Area Senior Center | 5,337 | |
| | Jefferson Food Pantry | 69,167 | |
| | Jefferson High School Art Dept | 43,168 | |
| | Jefferson Park and Rec | 934 | |
| | Jefferson Playland | 6,203 | |
| | Jefferson Public Library | 419,003 | |
| | Jefferson Schl Expendable Fd | 3,707 | |

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|--------------------------------|---------------------------------------|---|---------|--------------------|
| | | Jefferson Youth Baseball | 9,735 | |
| | | Jefferson Youth Basketball | 878 | |
| | | Jefferson Youth Football | 4,012 | |
| | | Jordan Vogel Memorial | 4,982 | |
| | | JYTF Facilities Maintenance | 4,083 | |
| | | Lewis Family Fund | 16,740 | |
| | | Milwaukee St Pedestrian Bridge Lighting | 1,001 | |
| | | Morgan Family Fund | 125,510 | |
| | | Project Eagle Fund | 90 | |
| | BOARD MEMBERS | Randy Schopen Mem Fnd JCF | 46,292 | |
| | | Rock River Runners | 3,873 | |
| | | Tensfeldt Park | 616 | 861,524 |
| | | Total Fund Balance, June 30, 2014 | | \$2,148,515 |
| | | | | |
| | Jefferson Community Foundation | Donations Received This Year | | |
| | TOTAL DISBURSEMENTS | Greater Jefferson Fund | | \$2,000 |
| Fiscal Year Ending 6/30 | Disbursements | Scholarships: | | |
| 2000 | \$16,250 | AAUW Second Chance | 10,000 | |
| 2001 | 20,891 | Joe Davies Scholarship | 5,000 | |
| 2002 | 74,452 | Didion Scholarship | 5,000 | |
| 2003 | 37,662 | Donald Dunnington | 500 | |
| 2004 | 28,204 | Ft Mem Health/Handeyside | 2,000 | |
| 2005 | 50,511 | Stuart & Stanley Hake | 6,763 | |
| 2006 | 79,439 | Debra Happ Memorial | 2,000 | |
| 2007 | 137,956 | Tami Hess | 750 | |
| 2008 | 53,505 | Jefferson Lions - Robert Cowley | 1,000 | |
| 2009 | 77,917 | Jefferson Sno-Hawks | 500 | |
| 2010 | 96,036 | Trisha Rockstroh Kerr | 7,000 | |
| 2011 | 63,986 | Ryan Keuler | 500 | |
| 2012 | 120,559 | Kiwanis Scholarship | 5,023 | |
| 2013 | 105,583 | Carol Linse Scholarship | 275 | |
| 2014 | 303,330 | Masonic Lodge #9 | 1,000 | |
| | | Duane Quale Memorial | 2,134 | |
| | | Julius Smith | 300 | |
| | | Dr. Brian Turley | 500 | |
| | | UW Alumni Association | 1,845 | 52,090 |
| | | Special Funds: | | |
| | | ACT 4 Him | 12,625 | |
| | | Bandshell Fund | 60 | |
| | | Council for the Performing Arts | 1,500 | |
| | | Friends of Jefferson County Parks | 64,811 | |
| | | Greenhouse Project | 55,725 | |
| | | Jefferson Playland | 136 | |
| | | Jefferson Youth Basketball | 500 | |
| | | Jefferson Youth Football | 250 | |
| | | Jefferson Area Senior Center | 300 | |
| | | Jordan Vogel Memorial | 4,980 | |
| | | JYTF Facilities Maintenance | 11,030 | |
| | | Milwaukee St Pedestrian Bridge Lighting | 1,000 | |
| | | Project Eagle | 5,853 | |
| | | Randy Schopen Mem Fnd JCF | 14,828 | |
| | | Rock River Runners Fund | 3,081 | 176,679 |
| | | Total Contributions Received This Year | | \$230,769 |
| | | | | |
| | | Cash Disbursements | | |
| | | Greater Jefferson Fund | | \$4,250 |
| | | Scholarships: | | |
| | | AAUW Second Chance | 1,000 | |
| | | Advertiser | 500 | |

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| | Urania Bienfang Scholarship | 14,375 | |
| | Shari Biwer | 1,000 | |
| | Joe Davies Scholarship | 5,000 | |
| | Didion Scholarship | 57,500 | |
| | Donald Dunnington | 500 | |
| | Friedel Scholarship | 200 | |
| | Fern Fernholz Goff Scholarship | 400 | |
| | Stuart & Stanley Hake | 5,000 | |
| | Debra Happ Scholarship | 2,000 | |
| | Tami Hess Scholarship | 600 | |
| | Jefferson Lions - Robert Cowley | 1,000 | |
| | Jefferson Sno-Hawks Scholarship | 500 | |
| | Trisha Rockstroh Kerr | 2,000 | |
| | Ryan Keuler Scholarship | 500 | |
| | Tyler Kreklow Memorial Scholarship | 1,000 | |
| | Carol Linse Scholarship | 411 | |
| | Gaylin Morgan Memorial Scholarship | 5,000 | |
| | Dr. John Phelps Memorial | 500 | |
| | Duane Quale Memorial | 2,000 | |
| | Reinel Law Enforcement Scholarship | 3,000 | |
| | Brad Russell Scholarship | 1,000 | |
| | Julius Smith Scholarship | 200 | |
| | Dr. Brian Turley Scholarship | 500 | |
| | UW Alumni Scholarship | 1,500 | 107,186 |
| | Special Funds: | | |
| | ACT 4 Him | 7,750 | |
| | Bandshell Fund | 12,587 | |
| | Friends of Jefferson County Parks | 61,000 | |
| | Greenhouse Project | 50,399 | |
| | Jefferson Area Senior Center | 3,525 | |
| | Jefferson City Library | 3,888 | |
| | Jefferson Youth Football | 2,500 | |
| | JYTF Facilities Maintenance | 6,950 | |
| | Lewis Family Fund | 5,500 | |
| | Project Eagle Fund | 21,133 | |
| | Randy Schopen Mem Fnd JCF | 16,649 | |
| | Rock River Runners | 13 | 191,894 |
| | Total Charitable Disbursements This Year | | \$303,330 |
| | | | |
| "Make A Difference Today and Tomorrow" | Summary of Combined Account Activity | | |
| | Balance as of July 1, 2013 | | \$1,992,700 |
| | Interest | | 46,596 |
| | Contributions Received | | 230,769 |
| | Market Adjustment | | 192,260 |
| | Balance Before Expenses/Disbursements | | 2,462,325 |
| | Less Expenses | | 10,480 |
| | Less Charitable Disbursements | | 303,330 |
| | Balance at June 30, 2014 | | \$2,148,515 |