

2011 Report



JEFFERSON COMMUNITY
FOUNDATION

"Growing a Strong Community Through Generous Giving"

Greetings:

The Board of Directors of the Jefferson Community Foundation is pleased to present the Foundation's annual financial report for fiscal 2010-2011.

While it has been a difficult year financially for individuals, families, and businesses throughout the country, the Board is again amazed at the compassion displayed by the people of the Jefferson Community. They care about the success of the community, and when asked to help, they do so, as the Foundation accepted contributions from over 38 new donors from our annual appeal.

Because of this generosity, the Foundation was able to expand grants to Teens Teaching Teens, a group of students chosen to lead by example in the fight against drug and alcohol abuse, for their "You Booze. You Cruise. You Lose." and ADOA Week; "I THINK" Child Care Program; Jefferson High School for block upgrades in the new pool; Jefferson EMS for CPR training aids; Paul Hill and Boy Scout Troup 149, project materials for benches at Stoppenbach Park; and Ready Kids for School for school supplies for area families.

Scholarships totaling over \$40,350 were paid on behalf of 30 Jefferson students. Included in these scholarships were the establishment of two new scholarship funds, the Stuart & Stanley Hake Agriculture Scholarship and the Tami Hess Scholarship. Our Jefferson students continue to benefit thanks to the generosity of these families.

The Jefferson Community Foundation was created in 1999 to receive gifts, administer funds and make distributions for charitable purposes for the benefit and improvement of residents of the Jefferson School District. In addition to more than 45 designated, special project and scholarship accounts, the Jefferson Community Foundation is home to the "Greater Jefferson Fund."

A nine-member, volunteer board of directors governs the Jefferson Community Foundation. Serving at the conclusion of the 2011 fiscal year were Eric Felth, chair; Dr. David Volk, vice-chair; Shellie McDermott, secretary; Theresa Beck, Treasurer; Steve Cross, Georgia Dettmers, Harv Linse, Sally O'Brien, Laura Peachey, Ron Wegner, and Andy Didion (ex-officio).

At the Foundation's re-organizational meeting for 2011, Eric Felth was re-elected chair, Dr. David Volk was re-elected vice-chair, Harv Linse was elected treasurer, and Shellie McDermott was re-elected secretary. Joining the board for 2011 will be Ron Michaelis to replace CPA representative Theresa Beck, Tom Monogue and Lane Albrecht to fill the member-at-large vacancies of Georgia Dettmers and Steve Cross.

We are all proud of the projects and scholarships made possible by the generosity of the citizens of the Jefferson area. The Board of Directors encourages you to continue your contributions. You may designate your gift to the "Greater Jefferson Fund" or any of the Special Funds. New funds can also be established. Applications are available from any board member or at www.JeffersonCommunityFoundation.org. All donations to the Jefferson Community Foundation are tax deductible. Donations may take the form of cash gifts, stocks, bonds, real estate, deferred gifts, bequests or life insurance.

Help us grow!

Eric Felth, Chairperson
Jefferson Community Foundation

Board Members

Lane Albrecht	Eric Felth	Harv Linse
Ron Michaelis	Tom Monogue	Sally O'Brien
Laura Peachey	David J. Volk	Ron Wegner

Assets at Year End:	\$965,545
Greater Jefferson Fund	\$117,477
Scholarships:	
Advertiser	6,066
Urania Bienfang	226,767
Shari Biwer Memorial	18,457
Vic Buelow/Amer Legion Band	2,854
Butts/Townsend	25
Class of 1960	9,573
Citizens Bank Scholarship	498
Joe Davis Scholarship	62
Donald Dunnington	502
Fern Fernholz Goff	16,995
Fort Memorial Health/Handeyside	1,628
Friedel	4,306
Stuart & Stanley Hake	105,000
Debra Happ Memorial	17,981
Tami Hess	2,911
Trisha Rockstroh Kerr	2,839
Ryan Keuler	1,150
Kiwanis	4,359
Carol Linse	1,376
Masonic Lodge #9	1,140
Meinel/Van Galder	2,358
Dr. John Phelps	7,173
Duane Quale	6,168
Reinel Law Enforcement	6,843
Brad Russell	18,167
Schweiger Scholarship	45,064
Second Chance Grant	50,943
Julius Smith Scholarship	405
Sportsmen's Club	52
Jerry Tennyson Scholarship	9,717
Dr. Brian Turley Scholarship	2
UW Alumni Assoc.	190
	571,571
Special Funds:	
Bandshell Fund	49,276
Council for the Performing Arts	2,514
Delinquency Prevention	118
Destination Imagination	6,677
FISH	45,819
Fort Memorial Hospital Fund	297
Gemueticlichkeit Days, Inc.	500
Historical Society	7,865
Jefferson Food Pantry	62,206
Jefferson Park and Rec	1,878
Jefferson Playland	5,170
Jefferson Public Library	355,692
Jefferson Schl Expendable Fd	2,617
Jefferson Youth Basketball	373
Lewis Family Fund	20,043
Morgan Family Fund	116,674
Jefferson Youth Baseball	7,327
Jefferson Area Senior Center	3,746
Tensfeldt Park	607
Youth Tackle Football	687
	690,086
Total Fund Balance, June 30, 2011	\$1,379,134

Donations Received This Year	
Greater Jefferson Fund	\$2,381
Scholarships:	
Second Chance Grant	10,000
Class of 1960	490
Joe Davies Scholarship	5,000
Donald Dunnington	500
Fort Memorial Health/Handeyside	1,500
Stuart & Stanley Hake	105,000
Debra Happ Memorial	5,000
Tami Hess	2,900
Jefferson Lions - Robert Cowley	1,000
Trisha Rockstroh Kerr	1,831
Ryan Keuler	500
Kiwanis	1,016
Masonic Lodge #9	1,000
Duane Quale	500
Julius Smith	200
Dr. Brian Turley	1,000
UW Alumni Association	1,365
	138,802
Special Funds	
Bandshell Fund	60
Gemueticlichkeit Days, Inc.	500
Jefferson Library Fund	170,000
Jefferson Youth Baseball	5,850
Jefferson Area Senior Center	659
	177,069
Total Contributions Received This Year	\$318,252
Cash Disbursements	
Greater Jefferson Fund	\$7,300
Scholarships:	
AAUW Second Chance Grant	1,000
Urania Bienfang Scholarship	9,250
Shari Biwer	1,000
Joe Davies Scholarship	5,000
Donald Dunnington	500
Fort Memorial Health/Handyside	1,500
Fern Fernholz Goff Scholarship	400
Debra Happ Scholarship	2,000
Jefferson Lions - Robert Cowley	1,000
Trisha Rockstroh Kerr	2,000
Ryan Keuler Scholarship	500
Carol Linse Scholarship	500
Masonic Lodge #9 Scholarship	1,000
Dr. John Phelps Memorial	500
Duane Quale Memorial	2,000
Reinel Law Enforcement	3,000
Schweiger Scholarship	7,000
Julius Smith Scholarship	200
Sportsmen's Club Scholarship	1,000
Dr. Brian Turley Scholarship	1,000
UW Alumni Scholarship	1,250
	41,600
Special Funds:	
Flood Recovery Fund	1,351
Friends of Countryside	23
Jefferson City Library	2,176
Jefferson Youth Baseball	9,336
Lewis Family Fund	2,200
	15,086
Total Charitable Disbursements This Year	\$63,986
Summary of Combined Account Activity	
Balance as of July 1, 2010	\$965,545
Interest	25,795
Contributions Received	318,252
Market Adjustment	142,560
Balance Before Expenses/Disbursements	1,452,152
Less Expenses	9,032
Less Charitable Disbursements	63,986
Balance at June 30, 2010	\$1,379,134

"Make a Difference Today and Tomorrow"

Jefferson Community Foundation TOTAL DISBURSEMENTS

Fiscal Year Ending 6/30	Disbursements
2000	\$ 16,250
2001	20,891
2002	74,452
2003	37,662
2004	28,204
2005	50,511
2006	79,439
2007	137,956
2008	53,505
2009	77,917
2010	96,036
2011	63,986

Yes, I would like to do my part to support the fine work of the Foundation.
Enclosed is my donation \$ _____ to help us toward an even better community.

Signed _____

Address _____

Mail to: Jefferson Community Foundation
P.O. Box 81,
Jefferson, WI 53549