



Growing a stronger community through generous giving.



- 2007 REPORT -

Jefferson Community Foundation Exceeds \$1 Million in Assets

Greetings:

We are pleased to report that for the first time in its history, the Jefferson Community Foundation has reached \$1 million in total assets.

The Foundation was created in 1999 to receive gifts, administer funds and make distributions for charitable purposes for the benefit and improvement of residents of the Jefferson School District. Since then it has become home for funds to support both short- and long-term special projects and scholarships.

In addition to more than 40 designated, special project and scholarship accounts, the Jefferson Community Foundation is home to the "Greater Jefferson Fund." Now at \$120,000, the Greater Jefferson Fund was established with 20 gifts of \$5,000 each from community supporters. Income from it is available for grants to educational, cultural, charitable or benevolent causes that will benefit and improve the Jefferson School District community. Donations to help this fund grow are welcome! Grant applications are available from any board member or at [www.JeffersonCommunity Foundation.org](http://www.JeffersonCommunityFoundation.org).

Since we last reported, the family of Gaylin Morgan, our founding chair, established the Morgan Family Fund. It is a donor-advised fund for the benefit of the Jefferson

Community, with an emphasis on educational, cultural and charitable efforts. Jefferson Youth Basketball also began a donor-advised fund and the families of Debra Happ and Shari Biwer and the University of Wisconsin Alumni Foundation – Jefferson chapter started scholarship funds at the Jefferson Community Foundation.

People with an interest in the Jefferson community are encouraged to support the Foundation. Donations can be designated to the Greater Jefferson Fund or any of those funds listed within the foundation. New funds can also be established. Applications are available from any board member or at [www.JeffersonCommunity Foundation.org](http://www.JeffersonCommunityFoundation.org).

All donations to the Jefferson Community Foundation are tax deductible. Donations may take the form of cash gifts, stocks, bonds, real estate, deferred gifts, bequests or life insurance.

Help us grow!

Thomas Monogue, Chairperson
Jefferson Community Foundation

Board Members

Georgia Dettmers	Andy Didion	Eric Felth
Tom Freitag	Carol Knox	Barbara Mayhew
Tom Monogue	Dr. David Volk	Ron Wegner
Del Chmielewski (ex officio)	Steve Lewis (ex officio)	

Assets at Year End:

Greater Jefferson Fund		\$123,348	
Scholarships:			
Advertiser	7,061		
Urania Bienfang	261,887		
Shari Biwer Memorial	20,836		
Vice Buelow/Amer Legion Band	2,666		
Butts/Townsend	24		
Class of 1960	9,195		
Joe Davis Scholarship	17		
Fern Fernholz Goff	18,985		
Fort Memorial Health	3,124		
Friedel	5,066		
Debra Happ Memorial	12,814		
Ryan Keuler	679		
Kiwanis	6,686		
Carol Linse	2,779		
Masonic Lodge #9	1,133		
Meinel/Van Galder	2,397		
Dr. John Phelps	8,893		
Duane Quale	10,100		
Brad Russell	20,955		
Benjamin R. Schweiger	87,528		
Sportsmen's Club	30		
Jerry Tennyson	9,496		
Dr. Brian Turley	2		
UW Alumni Assoc.	770	493,123	
Special Funds:			
Bandshell Fund	41,321		
Council for the Performing Arts	2,525		
Delinquency Prevention	115		
Destination Imagination	6,507		
FISH	46,578		
Fort Memorial Hospital Fund	290		
Friends of Countryside	8,634		
Historical Society	7,995		
Jefferson Food Pantry	59,362		
Jefferson Park and Rec	1,832		
Jefferson Play land	5,087		
Jefferson Public Library	178,672		
Jefferson Schl Expendable Fd	3,263		
Jefferson Youth Basketball	2,024		
Lewis Family Fund	25,525		
Youth Tackle Football	2,249		
Jefferson Little League	5,049		
Jefferson Area Senior Center	6,066		
Tensfeldt Park	595		
Morgan Family Fund	53,434	457,123	
Total Fund Balance, June 30, 2006			\$1,073,594

Donations Received This Year

Greater Jefferson Fund:		1,385
Scholarships:		
Fort Memorial Health	3,000	
Ryan Keuler Scholarship	500	
Masonic Lodge #9	1,000	
Shari Biwer Memorial	20,000	
Duane Quale	1,350	
Brad Russell	3,276	
Joe Davies Scholarship	5,000	
Debra Happ Memorial	12,500	
Special Funds:		
UW Alumni Association	770	
Don Dunnington Scholarship	500	
Julius Smith Scholarship	200	
Sportsmen's Club	1,000	
Brian Turley Scholarship	1,000	
Friends of Countryside	11,385	
Destination Imagination	160	
Morgan Family Fund	25,000	
Bandshell Fund	25,450	
Jefferson Little League	3,303	
Jefferson Area Senior Center	740	
Jefferson Public Library	4,400	
Jefferson Youth Basketball	2,000	
Tensfeldt Park	600	
Urania Bienfang Scholarship	14,348	
Total Contributions Received This Year		\$138,867

Cash Disbursements

Greater Jefferson Fund		4927
Scholarships:		
Advertiser	500	
Urania Bienfang Scholarship	20,838	
Joe Davies Scholarship	5,000	
Don Dunnington Scholarship	500	
Fern Fernholz Goff Scholarship	500	
Fort Memorial Health Scholar.	1,500	
Friedel Scholarship	150	
Ryan Keuler Scholarship	1,000	
Linse Scholarship	500	
Masonic Lodge #9 Scholarship	1,000	
Meinel/VanGalder Scholarship	250	
John Phelps Scholarship	500	
Duane Quale Memorial	1,000	
Brad Russell Scholarship	2,462	
Julius Smith Scholarship	200	
Schweiger Scholarship	10,000	
Sportsmen's Club Scholarship	1,000	
Jerry Tennyson Scholarship	1,000	
Brian Turley Scholarship	1,000	48,900
Special Funds		
Friends of Countryside	13,365	
Fish	6,000	
Jefferson City Library	3,276	
Jefferson Little League	2,815	
Lewis Family Fund	2,000	
Tensfeldt Park	56,673	84,129
Total Charitable Disbursements This Year		\$137,956

Summary of Combined Account Activity

Balance as of July 1, 2006	\$955,928
Interest	45,448
Contributions Received	138,867
Market Appreciation	75,023
Balance Before Expenses/Disbursements	1,215,266
Less Expenses	3,714
Less Charitable Disbursements	137,956
Balance at June 30, 2007	\$1,073,596

Jefferson Community Foundation	
TOTAL DISBURSEMENTS	
Fiscal Year Ending 6/30	Disbursements
2000	\$ 16,250
2001	20,891
2002	74,452
2003	37,662
2004	28,204
2005	50,511
2006	79,439
2007	137,956

"Make A Difference Today and Tomorrow"